



# PHYSICAL THERAPY EVALUATION

DATE OF SERVICE      /      /       
TIME IN      OUT     

<b>HOMEBOUND REASON:</b> <input type="checkbox"/> Needs assistance for all activities <input type="checkbox"/> Residual weakness <input type="checkbox"/> Requires assistance to ambulate <input type="checkbox"/> Confusion, unable to go out of home alone <input type="checkbox"/> Unable to safely leave home unassisted <input type="checkbox"/> Severe SOB, SOB upon exertion <input type="checkbox"/> Dependent upon adaptive device(s) <input type="checkbox"/> Medical restrictions <input type="checkbox"/> Other (specify) _____	<b>TYPE OF EVALUATION:</b> <input type="checkbox"/> Initial (complete Care Plan) <input type="checkbox"/> Interim <input type="checkbox"/> Final <b>SOC DATE</b> <u>    </u> / <u>    </u> / <u>    </u>
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**PT ORDERS:**     Evaluation     Therapeutic Exercise     Transfer Training     Home Program Instruction     Gait Training  
 Chest PT     Muscle Re-education     Electrotherapy     Prosthetic Training     Ultrasound  
 Other: \_\_\_\_\_

### PERTINENT BACKGROUND INFORMATION

**TREATMENT DIAGNOSIS/PROBLEM** \_\_\_\_\_

ONSET      /      /     

### MEDICAL HISTORY

Hypertension     Cardiac     Diabetes     Respiratory     Osteoporosis     Fractures     Cancer     Infection  
 Immunosuppressed     Open wound     Other (specify) \_\_\_\_\_

### PRIOR LEVEL OF FUNCTION

**ADLs:**  
 Independent     Needed assistance     Unable     Equipment used: \_\_\_\_\_  
**IN-HOME MOBILITY (gait or wheelchair/scooter):**  
 Independent     Needed assistance     Unable     Equipment used: \_\_\_\_\_  
**COMMUNITY MOBILITY (gait or wheelchair/scooter):**  
 Independent     Needed assistance     Unable     Equipment used: \_\_\_\_\_

### PERTINENT MEDICAL/SOCIAL HISTORY AND/OR PREVIOUS THERAPY RECEIVED AND OUTCOMES

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### LIVING SITUATION

Capable     Able     Willing caregiver available     Limited caregiver support (ability/willingness)     No caregiver available  
**HOME SAFETY BARRIERS:**  
 Clutter     Throw rugs     Needs grab bars     Needs railings     Steps (number/condition) \_\_\_\_\_  
 Other (specify) \_\_\_\_\_

### BEHAVIOR/MENTAL STATUS

Alert     Oriented     Cooperative     Confused     Memory deficits     Impaired judgment  
 Other (specify) \_\_\_\_\_

### PAIN

**INTENSITY:**    0 1 2 3 4 5 6 7 8 9 10    **LOCATION:** \_\_\_\_\_  
**AGGRAVATING/RELIEVING FACTORS:** \_\_\_\_\_

### VITAL SIGNS/CURRENT STATUS

BP: \_\_\_\_\_ T.P.R.: \_\_\_\_\_ Edema: \_\_\_\_\_ Sensation: \_\_\_\_\_  
 Skin Condition: \_\_\_\_\_ Muscle Tone: \_\_\_\_\_ Posture: \_\_\_\_\_  
 Communication: \_\_\_\_\_ Vision: \_\_\_\_\_ Hearing: \_\_\_\_\_  
 Endurance: \_\_\_\_\_ Orthotic/Prosthetic Devices: \_\_\_\_\_

### PATIENT INFORMATION

PATIENT/CLIENT NAME -- Last, First, Middle Initial	ID#
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**PHYSICAL THERAPY EVALUATION (Cont'd.)**

<b>MUSCLE STRENGTH/FUNCTIONAL ROM EVAL</b>					<b>FUNCTIONAL INDEPENDENCE/BALANCE EVAL</b>			
AREA	STRENGTH		ACTION	ROM		TASK	ASSIST SCORE	ASSISTIVE DEVICES / COMMENTS
	Right	Left		Right	Left			
UPPER EXTREMITIES	Shoulder		Flex/Extend			Roll/Turn		
			Abd./Add.			Sit/Supine		
			Int. rot./Ext. rot.			Scoot/Bridge		
	Elbow		Flex/Extend			Sit/Stand		
	Forearm		Sup./Pron.			Bed/Wheelchair		
LOWER EXTREMITIES	Wrist		Flex/Extend			Toilet		
	Fingers		Flex/Extend			Floor		
	Hip		Flex/Extend			Auto		
			Abd./Add.			Static Sitting		
			Int. rot./Ext. rot.			Dynamic Sitting		
	Knee		Flex/Extend			Static Standing		
	Ankle		Plants./Dors.			Dynamic Standing		
Foot		Inver/Ever			Propulsion			
					Pressure Reliefs			

**OBJECTIVE DATA TESTS AND SCALES**

<b>MANUAL MUSCLE TEST (MMT) MUSCLE STRENGTH</b>		<b>FUNCTIONAL RANGE OF MOTION (ROM) SCALE</b>	
GRADE	DESCRIPTION	GRADE	DESCRIPTION
5	Normal functional strength – against gravity – full resistance.	5	100% active functional motion.
4	Good strength – against gravity with some resistance.	4	75% active functional motion.
3	Fair strength – against gravity – no resistance – safety compromise.	3	50% active functional motion.
2	Poor strength – unable to move against gravity.	2	25% active functional motion.
1	Trace strength – slight muscle contraction – no motion.	1	Less than 25%.
0	Zero – no active muscle contraction.		

<b>FUNCTIONAL INDEPENDENCE SCALE (bed mobility, transfers, W/C skills)</b>		<b>NORMATIVE DATA FOR JOINT MOTION (ROM)</b>				
GRADE	DESCRIPTION	AREA	ACTION/MOVEMENT			
5	Physically able and does task independently.	Shoulder	Flex	158°	Extend	55°
4	Verbal cue (VC) only needed.		Abd.	170°	Add.	50°
3	Stand-by assist (SBA) – 100% patient/client effort.		Int. rot.	70°	Ext. rot.	90°
2	Minimum assist (Min A) – 75% patient/client effort.	Elbow	Flex	145°	Ext.	0°
1	Maximum assist (Max A) – 25% - 50% patient/client effort.	Forearm	Sup.	85°	Pron.	70°
0	Totally dependent – total care/support.	Wrist	Flex	73°	Ext.	70°
		Fingers	Flex all	90°	Ext.	0°
		Hip	Flex	90°-115°	Ext.	25°
			Abd.	45°	Add.	30°
			Int. rot.	45°	Ext. rot.	45°
		Knee	Flex	135°	Ext.	10°
		Ankle	Plant.	50°	Dors.	20°
		Foot	Inv.	30°	Ever.	20°

**GAIT**

**ASSISTANCE:**  Independent     SBA     Min. assist     Mod. assist     Max. assist     Unable  
**SURFACES:**  Level     Uneven     Stairs (number/condition) \_\_\_\_\_    **DISTANCE:** \_\_\_\_\_  
**WEIGHT BEARING STATUS:**  FWB     WBAT     PWB     TDWB     NWB  
**ASSISTIVE DEVICE(S):**  Cane     Quad cane     Crutches     Hemi-walker     Walker     Wheeled walker  
 Other (specify) \_\_\_\_\_

**QUALITY/DEVIATIONS:** \_\_\_\_\_

**EQUIPMENT**

**HAS:** \_\_\_\_\_

**NEEDS:** \_\_\_\_\_

**SIGNATURE & DATE**

PATIENT/CLIENT SIGNATURE & DATE \_\_\_\_\_

THERAPIST'S SIGNATURE/TITLE & DATE (Complete TIME OUT on front prior to signing) \_\_\_\_\_



**PHYSICAL THERAPY  
CARE PLAN**

SOC DATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**DIAGNOSIS** \_\_\_\_\_ **ONSET** \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
**PROBLEM(S)** \_\_\_\_\_

PATIENT/CLIENT DESIRED OUTCOMES	SHORT TERM OUTCOMES Time Frame	LONG TERM OUTCOMES Time Frame

**PLAN OF CARE (Mark all applicable with an "X")**

	Pulmonary Physical Therapy	CPM (specify)
Evaluation	Ultrasound	Functional mobility training
Establish rehab. Program	Electrotherapy	Teach bed mobility skills
Establish home exercise program <input type="checkbox"/> Copy given to patient/client <input type="checkbox"/> Copy attached to chart	Prosthetic training	Teach hip safety precautions
Patient/Client/Family education	Preprosthetic training	Teach safe/effective use of adaptive/ assist device (specify)
Therapeutic exercise	Fabrication of orthotic device	Teach safe stair climbing skills
Transfer training	Muscle re-education	Other:
Home program Establish/Upgrade	Management and evaluation of care plan	
Gait training	TENS	
Balance training/activities	Cardiopulmonary PT	
	Pain Management	

**FREQUENCY** \_\_\_\_\_ **REHAB POTENTIAL**  Good  Fair  Poor

**MODALITIES** \_\_\_\_\_

**EQUIPMENT RECOMMENDATIONS** \_\_\_\_\_

**SAFETY ISSUES/INSTRUCTION/EDUCATION** \_\_\_\_\_

**COMMENTS/ADDITIONAL INFORMATION** \_\_\_\_\_

**PATIENT/CLIENT/CAREGIVER RESPONSE TO PLAN OF CARE** \_\_\_\_\_

**CARE COORDINATION:**  Physician  SN  PT  OT  ST  SW  Other (specify) \_\_\_\_\_

**PLAN FOR NEXT VISIT** \_\_\_\_\_

**PLAN DEVELOPED BY (signature/title/date)** \_\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**CARE PLAN REVIEW**


**PART 1 - Clinical Record      PART 2 - Patient's Residence**

PATIENT/CLIENT NAME - Last, First, Middle Initial	ID#
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## Recovery Home Care Physical Therapy Addendum to Evaluation

### ADL/IADLs

For M0640-M0800, complete the "Current" column for all patients. For these same items, complete the "Prior" column only at start of care and at resumption of care; mark the level that corresponds to the patient's condition 14 days prior to start of care date (M0030) or resumption of care date (M0032). In all cases, record what the patient is *able to do*.

(M0640) **Grooming:** Ability to tend to personal hygiene needs (i.e., washing face and hands, hair care, shaving or make up, teeth or denture care, fingernail care).

Prior   Current

- 0 - Able to groom self unaided, with or without the use of assistive devices or adapted methods.  
  1 - Grooming utensils must be placed within reach before able to complete grooming activities.  
  2 - Someone must assist the patient to groom self.  
  3 - Patient depends entirely upon someone else for grooming needs.  
      UK - Unknown

(M0650) **Ability to Dress Upper Body** (with or without dressing aids) including undergarments, pullovers, front-opening shirts and blouses, managing zippers, buttons, and snaps:

Prior   Current

- 0 - Able to get clothes out of closets and drawers, put them on and remove them from the upper body without assistance.  
  1 - Able to dress upper body without assistance if clothing is laid out or handed to the patient.  
  2 - Someone must help the patient put on upper body clothing.  
  3 - Patient depends entirely upon another person to dress the upper body.  
      UK - Unknown

(M0660) **Ability to Dress Lower Body** (with or without dressing aids) including undergarments, slacks, socks or nylons, shoes:

Prior   Current

- 0 - Able to obtain, put on, and remove clothing and shoes without assistance.  
  1 - Able to dress lower body without assistance if clothing and shoes are laid out or handed to the patient.  
  2 - Someone must help the patient put on undergarments, slacks, socks or nylons, and shoes.  
  3 - Patient depends entirely upon another person to dress lower body.  
      UK - Unknown

(M0670) **Bathing:** Ability to wash entire body. Excludes grooming (washing face and hands only).

Prior   Current

- 0 - Able to bathe self in shower or tub independently.  
  1 - With the use of devices, is able to bathe self in shower or tub independently.  
  2 - Able to bathe in shower or tub with the assistance of another person:  
(a) for intermittent supervision or encouragement or reminders, OR  
(b) to get in and out of the shower or tub, OR  
(c) for washing difficult to reach areas.  
  3 - Participates in bathing self in shower or tub, but requires presence of another person throughout the bath for assistance or supervision.  
  4 - Unable to use the shower or tub and is bathed in bed or bedside chair.  
  5 - Unable to effectively participate in bathing and is totally bathed by another person.  
      UK - Unknown

(M0680) **Toileting:** Ability to get to and from the toilet or bedside commode.

Prior Current

- 0 - Able to get to and from the toilet independently with or without a device.
- 1 - When reminded, assisted, or supervised by another person, able to get to and from the toilet.
- 2 - Unable to get to and from the toilet but is able to use a bedside commode (with or without assistance).
- 3 - Unable to get to and from the toilet or bedside commode but is able to use a bedpan/urinal independently.
- 4 - Is totally dependent in toileting.
- UK - Unknown

(M0690) **Transferring:** Ability to move from bed to chair, on and off toilet or commode, into and out of tub or shower, and ability to turn and position self in bed if patient is bedfast.

Prior Current

- 0 - Able to independently transfer.
- 1 - Transfers with minimal human assistance or with use of an assistive device.
- 2 - Unable to transfer self but is able to bear weight and pivot during the transfer process.
- 3 - Unable to transfer self and is unable to bear weight or pivot when transferred by another person.
- 4 - Bedfast, unable to transfer but is able to turn and position self in bed.
- 5 - Bedfast, unable to transfer and is unable to turn and position self.
- UK - Unknown

(M0700) **Ambulation/Locomotion:** Ability to SAFELY walk, once in a standing position, or use a wheelchair, once in a seated position, on a variety of surfaces.

Prior Current

- 0 - Able to independently walk on even and uneven surfaces and climb stairs with or without railings (i.e., needs no human assistance or assistive device).
- 1 - Requires use of a device (e.g., cane, walker) to walk alone or requires human supervision or assistance to negotiate stairs or steps or uneven surfaces.
- 2 - Able to walk only with the supervision or assistance of another person at all times.
- 3 - Chairfast, unable to ambulate but is able to wheel self independently.
- 4 - Chairfast, unable to ambulate and is unable to wheel self.
- 5 - Bedfast, unable to ambulate or be up in a chair.
- UK - Unknown

(MO 825) **therapy need:** Does the care plan of the Medicare payment period for which this assessment will define a case mix group indicate a need for therapy (physical, occupational, or speech therapy) that meets the threshold for a Medicare high-therapy case mix group?

- No
- Yes
- NA not applicable

What is the primary diagnosis that you will be treating. \_\_\_\_\_

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