



**OCCUPATIONAL THERAPY  
REVISIT NOTE**

DATE OF SERVICE \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
TIME IN \_\_\_\_\_ OUT \_\_\_\_\_

<b>HOMEBOUND REASON:</b> <input type="checkbox"/> Requires assistance to ambulate <input type="checkbox"/> Unable to safely leave home unassisted <input type="checkbox"/> Dependent upon adaptive device(s) <input type="checkbox"/> Other (specify) _____	<input type="checkbox"/> Needs assistance for all activities <input type="checkbox"/> Confusion, unable to go out of home alone <input type="checkbox"/> Severe SOB, SOB upon exertion <input type="checkbox"/> Medical restrictions	<input type="checkbox"/> Residual weakness <input type="checkbox"/> Revisit <input type="checkbox"/> Revisit and Supervisory Visit <input type="checkbox"/> Other (specify) _____
	<b>TYPE OF VISIT:</b>	

**TREATMENT DIAGNOSIS/PROBLEM** \_\_\_\_\_

**EXPECTED TREATMENT OUTCOME(S)** \_\_\_\_\_

**PHYSICAL THERAPY INTERVENTIONS/INSTRUCTIONS (Mark all applicable with an "X")**

Evaluation	Neuro-developmental training	Therapeutic exercise to right/left hand to increase strength, coordination, sensation and proprioception
Establish rehab. Program	Sensory treatment	
Establish home exercise program <input type="checkbox"/> Copy given to patient/client <input type="checkbox"/> Copy attached to chart	Orthotics/Splinting Adaptive equipment (fabrication and training)	Other: _____
Patient/Client/Family education	Teach alternative bathing skills (unable to use tub/shower safely)	
Independent living/ADL training	Retraining of cognitive, feeding and perceptual skills	
Muscle re-education	Body image training	
Perceptual motor training		
Fine motor coordination		

**OBSERVATIONS, INSTRUCTIONS AND MEASURABLE OUTCOMES** \_\_\_\_\_

**EVALUATION AND PATIENT /CLIENT/CAREGIVER RESPONSE** \_\_\_\_\_

**CARE PLAN:**  Reviewed/Revised with patient/client involvement. If revised, specify \_\_\_\_\_  
 Outcome/Instruction achieved (describe) \_\_\_\_\_

**MEDICATION REGIMEN:** Have there been any changes made to your medication regimen since your last skilled visit?  No  Yes  
 If yes, describe: \_\_\_\_\_

**PLAN FOR NEXT VISIT**  
**DISCHARGE DISCUSSED WITH:**  Patient/Client/Family  Physician  Care Manager  
 Other (specify) \_\_\_\_\_

**CARE COORDINATION:**  Physician  SN  PT  OT  ST  SW  Other (specify) \_\_\_\_\_

**SUPERVISORY VISIT (Complete if applicable)**

COTA \_\_\_\_\_  HHA/CNA \_\_\_\_\_  
 OBSERVATION OF \_\_\_\_\_  
 TEACHING/TRAINING OF \_\_\_\_\_

FOLLOWING CARE PLAN?  Yes  No CARE PLAN UPDATED?  Yes  No  
 PATIENT SATISFIED WITH SERVICES?  Yes  No (If No, please explain) \_\_\_\_\_

**SIGNATURES/DATES**

**X** \_\_\_\_\_ Complete TIME OUT (above) prior to signing below.  
 Patient/Client/Caregiver (if applicable) \_\_\_\_\_ Date \_\_\_\_\_ Therapist (signature/title) \_\_\_\_\_ Date \_\_\_\_\_

<b>PART 1 – Clinical Record</b>	<b>PART 2 - Billing</b>
PATIENT/CLIENT NAME – Last, First, Middle Initial _____	ID# _____